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November 1, 2013

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**PUBLIC SERVICE
COMMISSION**

Mr. Jeffrey Derouen
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
P. O. Box 615
Frankfort, KY 40602-0615

Re: PSC Case No. 2013-00306

Dear Mr. Derouen:

Please find enclosed for filing with the Commission in the above-referenced case an original and ten (10) redacted copies of the Response of East Kentucky Power Cooperative, Inc. ("EKPC"), to ordering paragraph 9 of the Commission's Order entered September 27, 2013.

This filing is made pursuant to the Commission's Order that the record be supplemented with certain information within thirty (30) days following the issuances of the evidences of indebtedness which were the subject of the case. Since EKPC has previously filed its Motion for Confidential Treatment of Information on August 29, 2013, when it filed its Responses to Commission Staff's Initial Request for Information, and the information being provided herein is identical to the information for which confidential treatment was sought, EKPC relies upon and adopts that prior motion for the Confidential Information contained in this filing.

One copy of the designated confidential portions of the Response is enclosed in a sealed envelope.

Very truly yours,

Mark David Goss

Enclosures

M:\Clients\4000 - East Kentucky Power\1950 - Financing Application\
Correspondence\Lt. to Jeff Derouen - 131101.docx

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COMMONWEALTH OF KENTUCKY
BEFORE THE PUBLIC SERVICE COMMISSION

PUBLIC SERVICE
COMMISSION

In the Matter of:

EAST KENTUCKY POWER COOPERATIVE, INC.'S)
APPLICATION FOR APPROVAL OF THE) Case No. 2013-00306
ISSUANCE OF UP TO \$200,000,000 OF SECURED)
PRIVATE PLACEMENT DEBT, FOR THE)
AMENDMENT AND EXTENSION OF AN)
UNSECURED REVOLVING CREDIT AGREEMENT)
IN AN AMOUNT UP TO \$500,000,000, AND FOR)
THE USE OF INTEREST RATE MANAGEMENT)
INSTRUMENTS)

**RESPONSE TO COMMISSION'S ORDER OF SEPTEMBER 27, 2013, PROVIDING
INFORMATION CONCERNING NEW EVIDENCES OF INDEBTEDNESS
AND FOR USE OF INTEREST-RATE MANAGEMENT INSTRUMENTS**

Comes now East Kentucky Power Cooperative, Inc. ("EKPC"), and for its Response to the Commission's Order of September 27, 2013, states as follows:

1. In ordering paragraph 9 of its Final Order in this case entered September 27, 2013, the Commission stated:

9. EKPC shall, within 30 days of the issuance, file with Commission a statement setting forth the date or dates of issuance of the evidences of indebtedness or use of interest-rate management instrument authorized herein, the proceeds of such issuances, the interest rate(s), the maturity date(s), all fees and expenses involved in the issuances of these evidences of indebtedness or use of interest-rate management instruments.

2. In response to this directive in the September 27, 2013 Order, EKPC advises the Commission that the amendment and extension of EKPC's Revolving Credit Facility was closed on October 3, 2013. The aggregate amount of the Lenders' commitments is \$500,000,000. The interest rates are identical to those as previously filed by EKPC on August 29, 2013 in the table contained in Response 4(g) to the Commission Staff's Initial Request for Information. This

Response was filed along with EKPC's Motion for Confidential Treatment of Information. The maturity date for the Facility is October 3, 2018. The total fees and expenses involved in the issuance was approximately [REDACTED], including amendment fees as specified by EKPC on August 29, 2013 in Response 4(c) to the Commission Staff's Initial Request for Information. This Response was also filed along with EKPC's Motion for Confidential Treatment of Information.

WHEREFORE, EKPC respectfully makes this filing in response to the aforementioned Commission Order.

This 1st day of November, 2013.

Respectfully submitted,



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